



ANNUAL COTTON REVIEW

MAY 2010

WELCOME to the first issue of the *Annual Cotton Review*! Let me begin by thanking all participants from the cotton industry for their continued support and cooperation – especially the producers who provided data on the County Agricultural Production Survey, December Agricultural Survey, and the gins who provided data on the bimonthly Cotton Ginnings report. Without their commitment and participation, this report would not be available.

This publication is a compilation of related reports issued by USDA's National Agricultural Statistics Service (NASS) in an effort to provide a complete source of statistics relevant to the cotton industry.

Though many of the statistics in this publication can be accessed through our website (www.nass.usda.gov/Publications), this Oklahoma Field Office summary will be issued annually in May.

Please feel free to contact our office with any comments or questions you may have. I hope you find this information useful!

*Wilbert Hundl, Jr., Director
 Oklahoma Field Office*

ACREAGE AND PRODUCTION

Final 2009 upland cotton production for the United States is estimated at 11.8 million 480-pound bales, down 5 percent from last year. The U.S. average yield for upland cotton is estimated at 766 pounds per acre, down 37 pounds from 2008. Harvested area, at 7.39 million acres, is down slightly from last year.

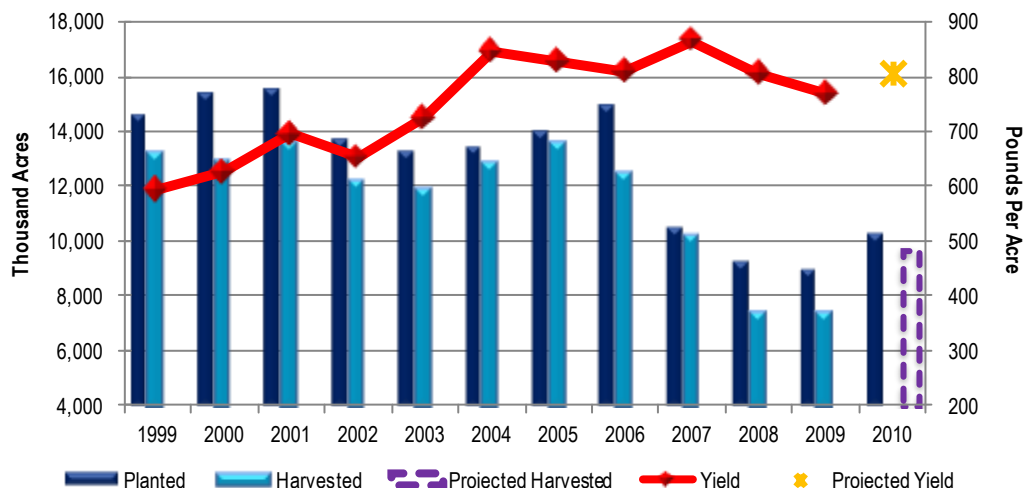
As of the March Prospective Plantings report, planted acreage for the 2010 United States upland crop is estimated at 10.3 million acres. The 2010 United States upland cotton crop is projected to produce 16.2 million 480-pound bales, from a projected 9.6 million harvested acres. Projected harvested area is based on the 2000-2009 average abandonment, weighted by region and adjusted to reflect unusually favorable soil moisture in the Southwest. Projected yield, at 806 pounds per acre, is based on 2005-2009 average yields, weighted by region.

**Upland Cotton Acreage, Yield, and Production,
 Selected States and United States, 2008-2010**

State	Planted			Harvested		Yield		Production	
	2008	2009	2010	2008	2009	2008	2009	2008	2009
	1,000 Acres			1,000 Acres		Pounds		1,000 Bales ¹	
OK	170	205	240	155	195	811	785	262	319
KS	35	38	35	25	34	653	748	34	53
TX	5,000	5,000	5,600	3,250	3,500	657	634	4,450	4,620
US	9,297	9,008	10,315	7,400	7,391	803	766	12,385	11,788

¹ Bales are 480 pounds.

Upland Cotton, Planted, Harvested, and Yield, United States, 1999-2010



Source: USDA-NASS March Planting Intentions, May Crop Production, and USDA-WAOB May Agricultural Supply and Demand Estimates reports.

OKLAHOMA COTTON PRODUCTION

All Cotton County Estimates, Oklahoma, 2009¹

District and County	Planted	Total		
		Harvested for Lint	Yield per Acre	Production
	Acres	Acres	Pounds	Bales ²
West Central				
Beckham	4,600	4,330	798	7,200
Washita	12,600	12,400	689	17,800
Other Counties	5,100	4,870	651	6,600
Total	22,300	21,600	702	31,600
Southwest				
Caddo	5,300	5,200	923	10,000
Harmon	15,800	15,100	1,348	42,400
Jackson	60,000	59,500	1,226	152,000
Kiowa	7,400	7,170	469	7,000
Tillman	63,500	57,900	393	47,400
Other Counties	17,800	16,630	470	16,300
Total	169,800	161,500	818	275,100
Other Districts				
Other Counties	12,900	11,900	496	12,300
Total	12,900	11,900	496	12,300
State Total	205,000	195,000	785	319,000

¹ Counties with less than 500 planted acres are combined under *Other Counties*. In some cases, a county with more than 500 planted acres is combined with a smaller county to prevent disclosure. Counties with less than 1,000 irrigated planted acres are combined under *Other Counties*.

² Bales are 480 pounds.

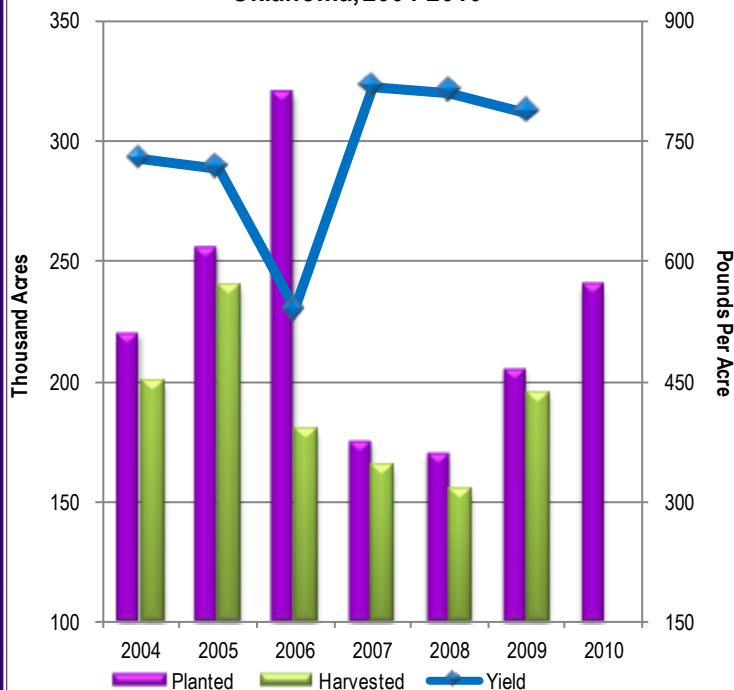
Oklahoma producers finished planting the 2009 cotton crop by late June. Throughout the growing season, the crop developed behind normal. Harvest was delayed as rainy conditions plagued cotton producers during the early fall. Harvest began in early October and continued through late December.

Final 2009 cotton production for Oklahoma was set at 319,000 bales, up 22 percent from 2008. The 195,000 harvested acres were up 26 percent from the year earlier. An average yield of 785 pounds per acre was down 26 pounds from 2008.

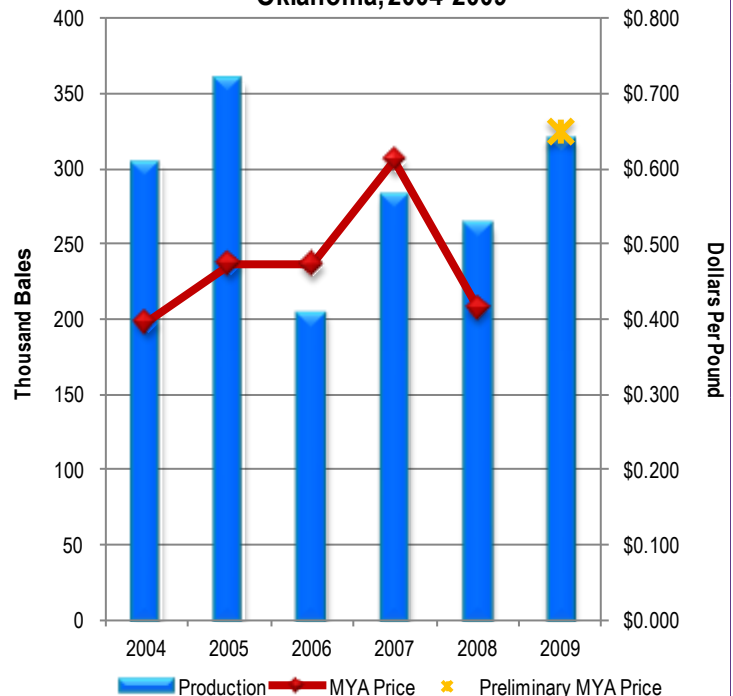
The preliminary Market Year Average (MYA) price is currently set at \$0.65 per pound, the highest price for Oklahoma since 1995. The preliminary MYA price is based on marketings and monthly prices received from August 1, 2009 to December 31, 2009. **The final MYA price for 2009** will be published in the October 29th issue of the USDA-NASS *Agricultural Prices* report.

As of the March Prospective Plantings report, planted acreage for the 2010 upland crop in Oklahoma is estimated at 240,000 acres, up 17 percent from 2009. Planted and harvested acres will next be published in the USDA-NASS *Acreage* report, to be released June 30, 2010.

Upland Cotton, Planted, Harvested, and Yield, Oklahoma, 2004-2010



Upland Cotton, Production and Market Year Average Price, Oklahoma, 2004-2009



COTTONSEED

Cottonseed Production and Farm Disposition: Selected States and United States, 2008-2009

State	Production		Farm Disposition				Seed for Planting ²	
			Sales to Oil Mills		Other ¹			
	2008	2009	2008	2009	2008	2009	2008	2009
	1,000 tons		1,000 tons		1,000 tons		1,000 tons	
OK	90.5	108.4	87.2	96.8	3.3	11.6	1.0	1.3
KS	12.7	19.0	-	-	12.7	19.0	0.2	0.2
TX	1,547.1	1,634.0	934.9	1,012.8	612.2	621.2	32.6	37.1
US	4,300.3	4,148.8	2,526.5	2,277.9	1,773.8	1,870.9	58.6	67.0

¹ Includes planting seed, feed, exports, inter-farm sales, shrinkage, losses, and other uses.

² Included in "other" farm disposition. Seed is produced in crop year shown, but used in the following year.

Source: USDA-NASS May Crop Production report

Oklahoma cottonseed production in 2009 totaled 108.4 thousand tons, up 20 percent from the previous year. Sales to oil mills accounted for nearly 90 percent of the disposition.

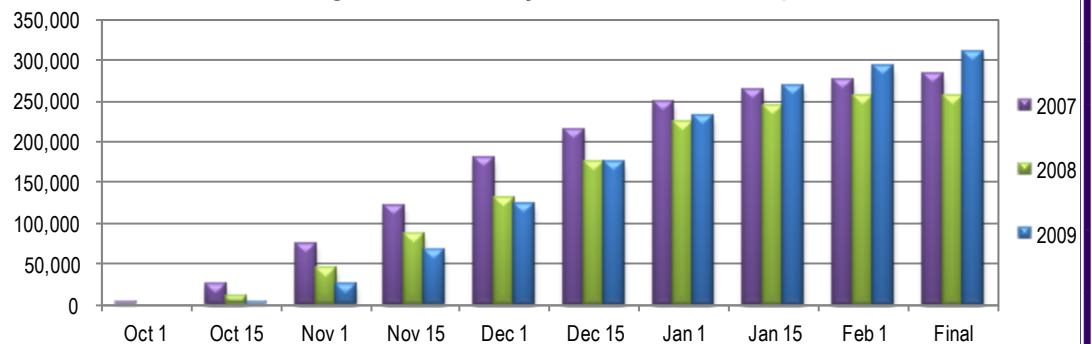
United States cottonseed production in 2009 totaled 4.15 million tons, down 4 percent from last year with sales to oil mills accounting for 55 percent of the disposition.

GINNINGS SUMMARY

Cotton gins in Oklahoma ginned nearly 310,000 running bales during the 2009 season, up 21 percent from the previous year.

Gins in the United States ginned a total of 11.8 million running bales during the 2009 season, 5 percent below the 2008 ginnings of 12.5 million running bales.

All Cotton: Running Bales Ginned by Date, Oklahoma, Crop Years 2007-2009

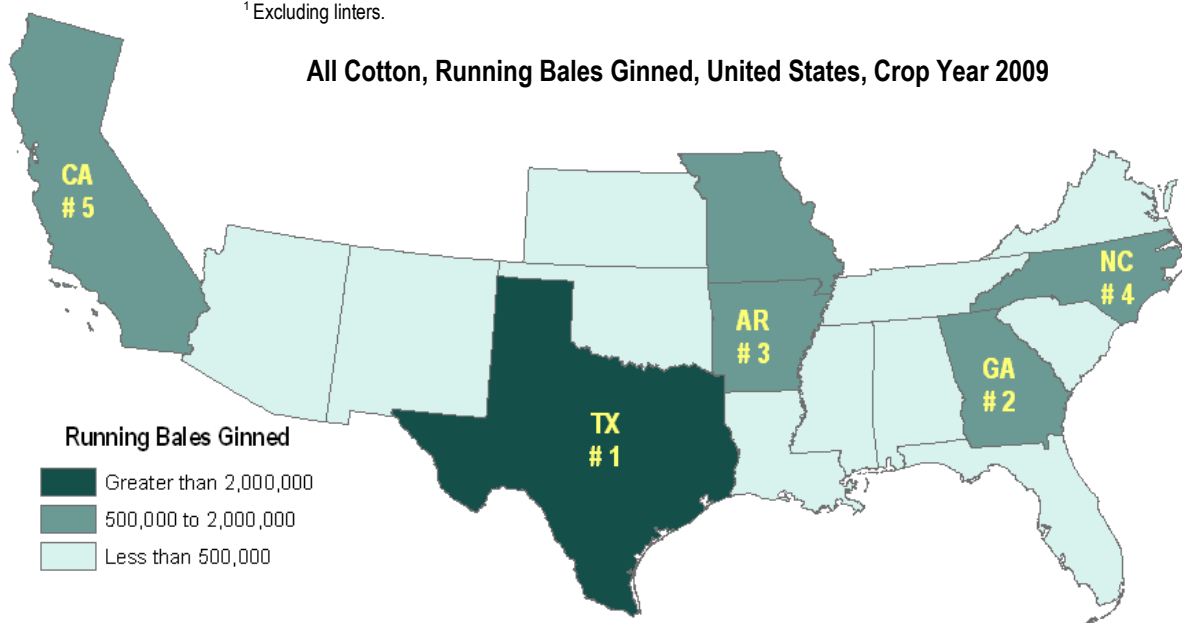


All Cotton Ginnings: Selected States and United States, Crop Years 2008-2009

State	Running Bales Ginned ¹		Equivalent 480-Lb Bales Ginned		Running Bales Produced	
	2008	2009	2008	2009	2008	2009
OK	255,500	309,950	259,000	316,300	257,900	311,450
KS	32,950	43,200	33,850	44,250	33,100	50,550
TX	4,400,900	4,578,700	4,508,150	4,701,700	4,371,650	4,531,750
US	12,462,200	11,832,100	12,810,850	12,170,600	12,462,200	11,832,100

¹ Excluding linters.

All Cotton, Running Bales Ginned, United States, Crop Year 2009



Source: USDA-NASS Cotton Ginnings Annual Summary

To OKLAHOMA COTTON PRODUCERS: “This report contains results collected from the end of season Acreage and Production surveys as well as the bi-monthly Cotton Ginnings report. Your operation, large or small, represents Oklahoma agriculture . We appreciate your assistance in providing timely and accurate data for your industry. Thank you for your support.”

~Wilbert C Hundl, Jr., Director
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INFORMATION IS POWER

Some of the resources for farmers and ranchers available on our Oklahoma website:

- Oklahoma Annual Statistics Bulletin
- Crop Progress and Conditions
- Livestock Reports
- Crop Reports

Find us on the web at: www.nass.usda.gov/ok

All reports referred to in this special cotton issue can be found at the USDA-NASS national website. To subscribe to electronic delivery of new reports, follow the links at:

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